

Request for change of Account Executive 轉換經紀代表通知

Account Name 客戶名稱 : _____

Account Number 戶口號碼 : _____

- All account(s) 所有戶口
 Securities 證券
 Futures 期貨

I/We hereby request your company to change my/our Account Executive Manager from

AE Name _____ (AE Code: _____) to

AE Name _____ (AE Code: _____) to serve my/our above mentioned account(s) with effect from _____ [Date]

本人/吾等現要求貴公司由 _____ [生效日期] 起，服務本人/吾等的上述戶口之經紀代表，由經紀姓名 _____ (經紀編號: _____) 轉換至經紀姓名 _____ (經紀編號: _____)。

Reason for the change 轉換原因:

I/We understand my/our about request is subject to the acceptance of your company.

本人/吾等明白上述要求須待貴公司接納方可生效。

S.V.

Signature(s) of account holder(s) 客戶簽署

Date 日期: _____

Consent by Transferor 舊經紀同意轉出

AE Signature: _____

AE Name: _____

Accept by Transferee 新經紀同意接納

AE Signature: _____

AE Name: _____

For Official Use Only (只供內部使用)

Commission rate offer from new AE 新佣金:	(Online)	(Offline)
Information Inputted By 資料輸入人員 :	Date 日期 :	
Inputted Verified By 輸入資料覆核人員 :	Date 日期 :	